



Decisions determine your success,

not external circumstances.

(Robert Kiyosaki)

ACHIEVE YOUR GOALS EASIER

with our proven financial strategies!



FINANCIAL SERVICES & ADVICE

Investment advice (stock exchange, foreign exchange), wealth creation (funds, ETF?), asset management, Insurance advice (exclusively by mandate)



FINANCIAL PLANNING

Pension fund, vested benefits, precautionary planning (3a/3b), tax optimization, pension planning (pension or capital?)



REAL ESTATE

Financing advice, Mediation of purchase and sale



The company was founded in Vaduz/Liechtenstein in the summer of 2018.

The business license was issued by the Office of Economic Affairs on August 2, 2018 (permit no. 133734).

The owner, Benedikt Livers, has acquired many years of expertise in private banking at first-class Swiss and Liechtenstein banks. Together with his partners, he is also very familiar with financial planning for private customers. Together with our trustworthy partners, we will find the ideal solution for your real estate dreams.

Fair pricing and the greatest possible transparency are part of our company philosophy.

We live the following values in our company, they are the most important part of what we do.

Trust - resilience - appreciation - empathy



Benedikt Livers Owner and management

Banking Expert and Swiss Certified Financial Planner Cicero Member No. 30576 Advisor Register, BX Swiss AG, No. BL18462







WE BUNDLE OUR KNOWLEDGE FOR YOU

with partnerships







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SERVICES

FINANCIAL SERVICES & ADVICE

→FINANCIAL PLANNIN

-REAL ESTATI

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